

**MIND OVER MATTERS**  
**Counseling Solutions**  
**Rosanne C. Juarez M. Ed. LPC-S**

2219 Sawdust Ste. 1101 The Woodlands, TX 77380  
Phone: 832-766-0995 Fax: 832-299-5899  
E-Mail: rjuarezcounsels@gmail.com  
Web: mindovermatterssolutions.com

Information, Consent, and Policies

I am honored you have chosen this practice to provide you with counseling services. I will do my best to render you a purposeful experience that is beneficial and rewarding. This document is designed to inform you about my background and to ensure that you understand our professional relationship.

Background Information

I have been working in the field of psychology since 1997. I have a B.A. in Psychology earned from the University of Alaska-Fairbanks. I received a M.A. in Educational and Clinical Counseling from the University of St. Thomas-Houston and I am a Licensed Professional Counselor and certified LPC Supervisor, licensed by the Texas State Board of Examiners of Professional Counselors. I have a certification in Sport Psychology from California Southern University.

My treatment approach is very active and engaged. It is generally a Cognitive-Behavioral approach, which incorporates a teaching model that helps clients with problem-solving strategies and effective coping skills for working through depression, fear, grief, anxieties, and many other life conflicts. Sessions emphasize the understanding and modification of patterns of thinking and behavior to enhance personal growth and insight as well as improving quality of life. I enjoy teaching effective communication with partners/spouses, children, parents, families, peers, and colleagues. I truly consider it an honor to be invited into a person's life and to be able to join in their journey of growth in self and relationships.

Benefits and Risks

There are many benefits to counseling such as improving relationships, learning more helpful behaviors, and resolving past and present conflicts, etc. However, there also exists risks such as emotional discomfort at sharing personal and sensitive information. Therapy is not an exact science, while some clients need only a few sessions to reach their goals, others may require months or longer. This is truly an individual quest. The client and I will decide together when goals have been met and you are comfortable with ending counseling sessions. If at any time I feel the treatment needed is beyond my expertise, I will refer you to a capable source. As a client you may end our professional relationship at any time. I will be supportive of that decision.

Confidentiality

As a client you have the right to confidentiality. I value client's privacy and will keep all case records confidential in a safe and secure location. However, there are limits of confidentiality, as a service provider, I am obligated by law and/or professional ethics to report threats to self, threats to others, child abuse/neglect, elderly or dependent adult abuse/neglect, or client abuse by another service provider. In the event a court case is filed or on file, your case records may be formally requested by the court and I am obligated to honor these requests. In order to provide the best and most efficient services, I will use the DSM-V diagnosis that may be utilized and verbally shared along with other non-identifiable information with other professional colleagues for the purpose of consultation and supervision. Information about the diagnosis, evaluation, or treatment of a client may be disclosed only to authorized private health insurance personnel for release of payment. All communication transmitted via email is not secure or HIPAA compliant.

\_\_\_\_\_ *Initial* I received a hard copy of Health Insurance Portability and Accountability Act (HIPAA) of 1996.

\_\_\_\_\_ *Initial* I prefer to download a digital copy from U.S. Dept. of Health and Human Services website

<https://hhs.texas.gov/health-human-services-agencies-notice-privacy-practices>

Fees

The individual, family, or couple's initial intake session will be 60 minutes in duration at a rate of \$100. Each subsequent session will be 45-50 minutes at a rate of \$90. Traveling expenses for onsite services is \$25. All fees are due at the time service is rendered. If your account has not been paid for more than 60 days and arrangements for payment have not been agreed upon, I have the option of using legal means to secure payment. I do not provide consultation, evaluation or legal expert testimony in child custody, child visitation or molestation cases. If you require these services, I will be happy to refer you to professionals who work with these issues.

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Insurance Reimbursement

If I am a provider for your insurance then I will fill out forms and provide you with whatever assistance I can in helping you receive benefits to which you are entitled; however you, not your insurance company is ultimately responsible for full payment of my fees. Although HIPAA protects patient records, insurance companies often request information about patients' treatment. At a minimum, they usually require a clinical diagnosis, dates of service, and the type of service.

Appointments

Your appointment time has been specifically reserved for you and I do not usually call to confirm appointments. If you cannot keep a scheduled appointment, please cancel the appointment at least 24 hours in advance by calling or texting me at 832-766-0995.

Cancellations

At least 24 hours advanced notice for cancellations is appreciated, with the exception of serious illness; cancelling session with less than 24 hours notice will result in the client being charged \$50 for the missed session. If you are late for a session, you will be given the remainder of your session and you are financially responsible for the full session. Please note that insurance companies do not pay for missed sessions, therefore, you will be charged the cancellation fee. Any and all costs incurred for returned checks will be the responsibility of the client.

Grievance Procedure

I strive to provide you exceptional service but if you are dissatisfied with your treatment you may report any complaints or grievances to:

Texas Behavioral Health Executive Council  
Attn: Enforcement Division  
1801 Congress Avenue Ste 7.300  
Austin, Texas 78701

You may also email [enforcement@bhec.texas.gov](mailto:enforcement@bhec.texas.gov) or call 1-800-942-5540 to request the appropriate form or obtain more information. *This email and number are for complaints only.*

By signing below, I acknowledge that I have read and agree to adhere to all the policies described above. I agree to pay for my services at the above outlined rates.

\_\_\_\_\_  
Client's Signature

\_\_\_\_\_  
Date

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**Personal Data Record**

Client Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Employer or School \_\_\_\_\_

May I leave a message at any of the following?

Cell phone? Circle one \_\_\_\_\_ Yes No

Home phone? Circle one \_\_\_\_\_ Yes No

Work phone? Circle one \_\_\_\_\_ Yes No

Email address \_\_\_\_\_ Yes No

**Marital status of client**

Married \_\_\_\_\_ How long? \_\_\_\_\_ Single \_\_\_\_\_

Divorced \_\_\_\_\_ How long? \_\_\_\_\_

Separated \_\_\_\_\_ How long? \_\_\_\_\_

Widow/widower \_\_\_\_\_ How long ago \_\_\_\_\_

Family and household members

Name	Age	Gender	Relationship	Living with you? Circle one
_____	_____	_____	_____	Yes or No
_____	_____	_____	_____	Yes or No
_____	_____	_____	_____	Yes or No
_____	_____	_____	_____	Yes or No
_____	_____	_____	_____	Yes or No
_____	_____	_____	_____	Yes or No

**Emergency Contact**

Name \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_ Alt phone \_\_\_\_\_

Relationship to client \_\_\_\_\_

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**Credit Card Payment Authorization for Auto Charge**

Name \_\_\_\_\_

Relationship \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

MC/Visa No. \_\_\_\_\_ CVV \_\_\_\_\_ Exp. Date \_\_\_\_\_

Signature of Authorized User \_\_\_\_\_

**Consent for Treatment**

Client Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

I give full consent for myself, my child/adolescent or dependent due to legal guardianship to receive outpatient mental health services until I notify you of any changes or until it is determined the treatment is no longer necessary. I certify that I have the legal right to seek and authorize treatment for the individual stated above.

\_\_\_\_\_

Authorized Signature

\_\_\_\_\_

Date

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**Intake Information**

Name of Client \_\_\_\_\_

Date of Birth \_\_\_\_\_

What concerns bring you to counseling? \_\_\_\_\_  
\_\_\_\_\_

When did this begin? \_\_\_\_\_

Are you having any difficulties and/or stressors in your current job, home or at school? If so, please briefly describe those difficulties \_\_\_\_\_  
\_\_\_\_\_

How much does this problem impact your current daily activities\_\_\_\_\_, job performance\_\_\_\_\_, personal relationships\_\_\_\_\_ and/or academic progress\_\_\_\_\_? Place a number in the blank next to each category.

1-Not at All            2-A little bit            3-Moderately            4-Quite a bit            5-Extremely

**Emotional/Behavioral Problems-States- mark all that apply**

angry	gleeful	hyperactive	physically aggressive	destroys property
sad	guilty	heartbroken	self-injurious acts	hallucinations - tactile, auditory, visual
happy	confused	recent life transition	insecure	gender identity problem
numb		depression/isolation	frightened	homicidal thoughts
curious	edgy	extreme worrier	panicked	suicidal thoughts, gestures, attempts
anxious	uninterested	easily distracted	self-conscious	restricts food / over exercising
disobedient	few friends	chronic lying	optimistic	substance abuse - alcohol/drugs
impulsive	frustrated	poor concentration	low self-esteem	sexual dysfunction

What do you hope to gain from counseling?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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**Medical History**

Significant medical problems during childhood \_\_\_\_\_

Current health and medical problems \_\_\_\_\_

Past medical problems include dates and age \_\_\_\_\_

Current medications/reasons \_\_\_\_\_

Physician's Name \_\_\_\_\_

Phone \_\_\_\_\_

**Mental Health History**

What current mental health services (counseling and/or psychiatrist) are you receiving include names and phone numbers?

\_\_\_\_\_  
\_\_\_\_\_

It is my practice to coordinate care with the client's physician/psychiatrist when this would be helpful. If you agree that we may contact your physician/psychiatrist, please initial here \_\_\_\_\_. A release of information must also be signed for this purpose.

What mental health services have you received in the past? Include dates.

\_\_\_\_\_  
\_\_\_\_\_

What have you been diagnosed with- current or past? \_\_\_\_\_

Family past psychiatric history \_\_\_\_\_

**Substance Use**

How often do you drink alcohol? \_\_\_\_\_ How much per sitting? \_\_\_\_\_

Have you ever used or abused any drugs in your life? Describe

\_\_\_\_\_  
\_\_\_\_\_

Have you ever had any treatment related to substance use? Describe

\_\_\_\_\_  
\_\_\_\_\_

Please indicate if you have any family-current or past who have an alcohol or drug problem.

\_\_\_\_\_  
\_\_\_\_\_

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**Traumatizing Life Events**

Have you experienced any history of significant abuse (physical, emotional or sexual)? Please briefly describe

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Do you have any history of significant life events such as deaths, separation from parents, frequent moves, and terminal illnesses in the family or close friendship?

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**Educational History**

Highest degree earned \_\_\_\_\_

Current school attending \_\_\_\_\_ Grade \_\_\_\_\_

Average grade performance \_\_\_\_\_

Overall motivation to attend school \_\_\_\_\_

Extracurricular activities/hobbies \_\_\_\_\_

**Additional Comments or Concerns**

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\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date